

Pure Wafer plc

Results of Open Offer of 58,172,498 Open Offer Shares at 2 pence per share;

Placing of 41,539,013 Ordinary Shares at 2 pence per share;

and

Result of General Meeting

Pure Wafer plc ('Pure Wafer' or the 'Company') today announces that pursuant to the Open Offer of up to 100,000,000 ordinary shares of 2 pence each ("Ordinary Shares") at 2 pence each, as announced on 21 August 2009, it has applied for 58,172,498 ordinary shares subscribed for under the Open Offer to be admitted to trading on AIM ('Open Offer Shares'), raising approximately £1.16 million.

The Company also announced on 21 August 2009 that it would be placing 15,000,000 Ordinary Shares at 2 pence each to certain directors and senior management employees ('Placing Shares'). In addition to this, under the authority given to the Company by shareholders at today's General Meeting, the board has placed 26,539,013 Ordinary Shares at 2 pence each to certain investors ('Excess Placing Shares'). The proceeds of the cash placing of £0.83 million, when combined with the proceeds of the Open Offer, take the total amount raised by the Company to £1.99 million before expenses.

Highlights

- Total funds raised of £1.99 million (99,711,511 Ordinary Shares at 2 pence each)
- Standstill agreement and new debt facilities are now unconditional, further enabling the Company to ease pressure on cash and working capital
- Application has been made to the London Stock Exchange for the Open Offer Shares, the Placing Shares and the Excess Placing Shares to be admitted to trading on AIM. Dealings are expected to commence in the Open Offer Shares, the Placing Shares and the Excess Placing Shares on 17 September 2009

Commenting on the fundraising, Peter Harrington, Chief Executive of Pure Wafer plc, said:

"The scale of the take up of the Open Offer and Placing has demonstrated the confidence and commitment that the management and key shareholders have in the future of Pure Wafer and our ability to return to growth as the market recovers.

The funds raised through the Open Offer and Placing together with the recently agreed additional banking arrangements of a £2 million overdraft facility and rescheduling of existing debt, will ensure that we are well positioned, using our fully equipped facilities in Swansea and Prescott, Arizona, to take advantage of any industry upturn."

Results of Open Offer

Pure Wafer plc ('Pure Wafer' or the 'Company') today announces that, pursuant to the Open Offer of up to 100,000,000 Ordinary Shares at 2 pence each, as announced on 21 August 2009, it has applied for 58,172,498 Ordinary Shares to be admitted to trading on AIM.

The Open Offer has been supported by a number of existing shareholders including the non Executive Directors, namely Eurfyl ap Gwilym, Paul Dolan and Giles Clarke, in respect of all of their Open Offer entitlements and their further entitlements under the excess application facility as follows:

Name of Director	Number of shares taken up under basic entitlement	Number of shares taken up under excess application facility	Number of Ordinary Shares following the Placing and Open Offer	Percentage of issued ordinary share capital following the Placing and Open Offer
Eurfyl ap Gwilym	94,000	406,000	525,000	0.42
Paul Dolan	244,400	755,600	1,065,000	0.84
Giles Clarke	1,050,852	1,250,000	2,580,334	2.04

Dealings in the new Ordinary Shares will commence at 8.00 a.m. on 17 September 2009.

Placing of Ordinary Shares for Cash

Pure Wafer announced on 21 August 2009 a cash placing of 15,000,000 new Ordinary Shares ('Placing Shares') to be issued at a price of 2p per share (the "Placing"). The Placing Shares have been placed with certain directors and senior management employees.

In addition to this, under the authority given to the Company by shareholders at the General Meeting held on 14th September 2009, the board has placed 26,539,013 ordinary shares at 2 pence each to certain investors ('Excess Placing Shares').

The shareholdings of the Placees (following admission of the Placing Shares, the Excess Placing Shares and the Open Offer Shares, together the "New Ordinary Shares") are set out in the table below.

Name of Director or Senior Management Employee	Number of Ordinary Shares pre Placing and Open Offer	Number of Ordinary Shares following Placing and Open Offer	% of issued share capital following Placing and Open Offer
Stephen Boyd	-	7,500,000	5.94
Peter Harrington	159,066	1,784,066	1.41
Keith Baker	163,012	1,413,012	1.12

Timothy Lowe	-	1,000,000	0.79
Gerald Winters	-	937,500	0.74
Jeffrey Whitlock	-	312,500	0.25
Marilyn Bollengier	-	625,000	0.49
David Maternaghan	60,390	1,060,390	0.84
Mark Selway	-	750,000	0.59

The New Ordinary Shares have been issued credited as fully paid conditional upon Admission and will rank *pari passu* in all respects with the existing Ordinary Shares, including the right to receive all dividends and other distributions declared after the date of their issue. Admission is expected to take place, and dealings in the New Ordinary Shares to commence, at 8.00 a.m. on 17 September 2009. The issued share capital of the Company following admission of the New Ordinary Shares will be £2,526,054 (representing 126,302,693 Ordinary Shares of 2 pence each).

Result of General Meeting

The General Meeting for Pure Wafer plc was held today at 10:00am and all resolutions were duly passed

14 September 2009

For further information visit www.purewafer.com or contact:

Enquiries:

Pure Wafer plc

Stephen Boyd
Peter Harrington
Tim Lowe

01792 311 200

Altium Capital Limited

Phil Adams
Paul Lines

0161 831 9133

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